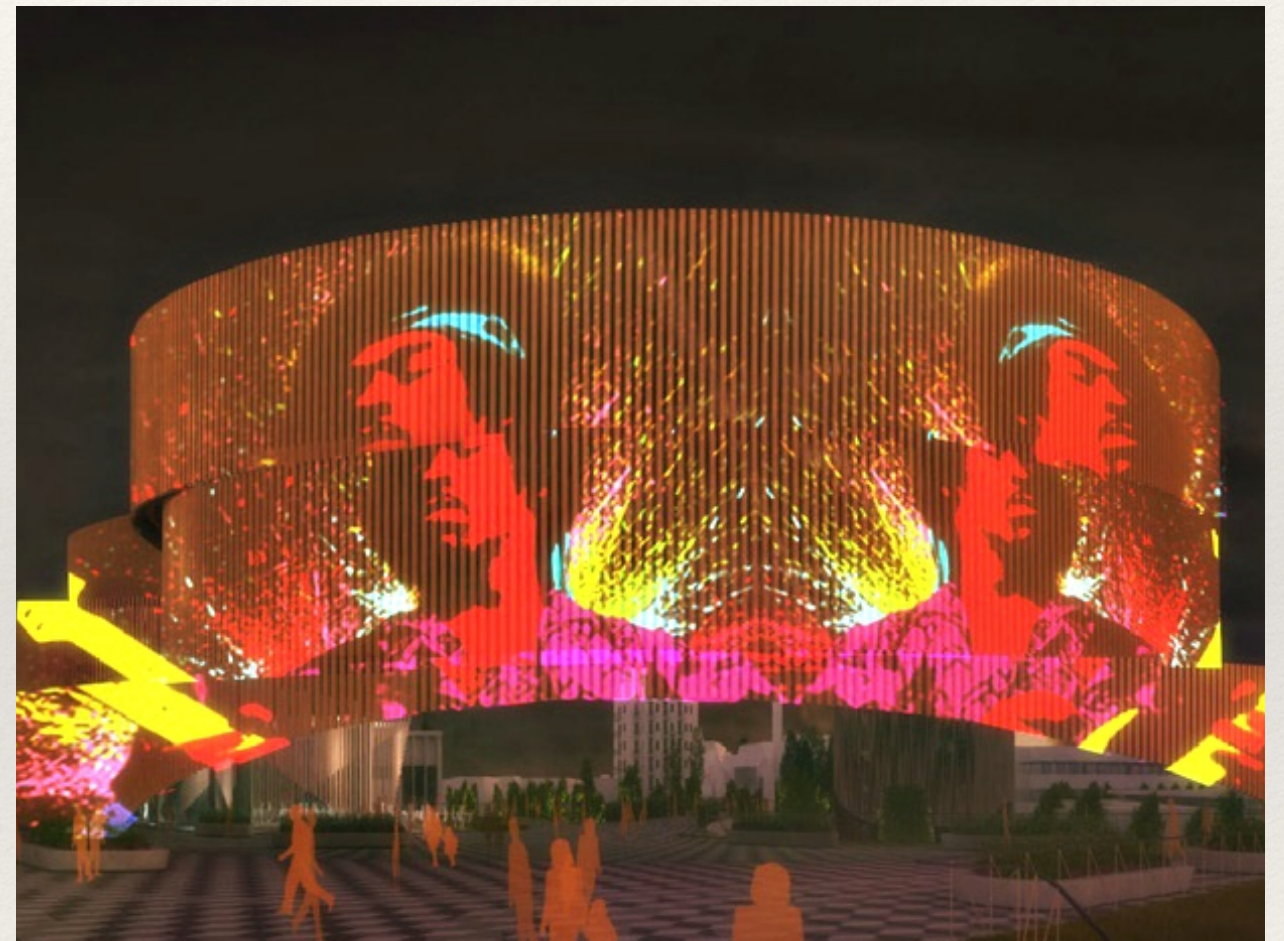

Swansea 2018

SA1 Business Club

Swansea Central

- ❖ ATG appointed as operator of new 3,500 seater digital arena
- ❖ Procurement of construction partner underway
- ❖ Planning application for Phase 1a Arena, hotel, car parks, retail units submitted April 18
- ❖ Construction begins mid 18 - completes mid 2020



Kingsway & Digital District

- ❖ Kingsway works underway
- ❖ £11m committed
- ❖ Two way traffic system to be re-established
- ❖ Digital district planning app due mid 18
- ❖ Private developments in pre planning
- ❖ Student Res application approved - construction imminent
- ❖ Coastal to regenerate Potters Wheel site
- ❖ Pobl / Council / Hacer working on additional sites



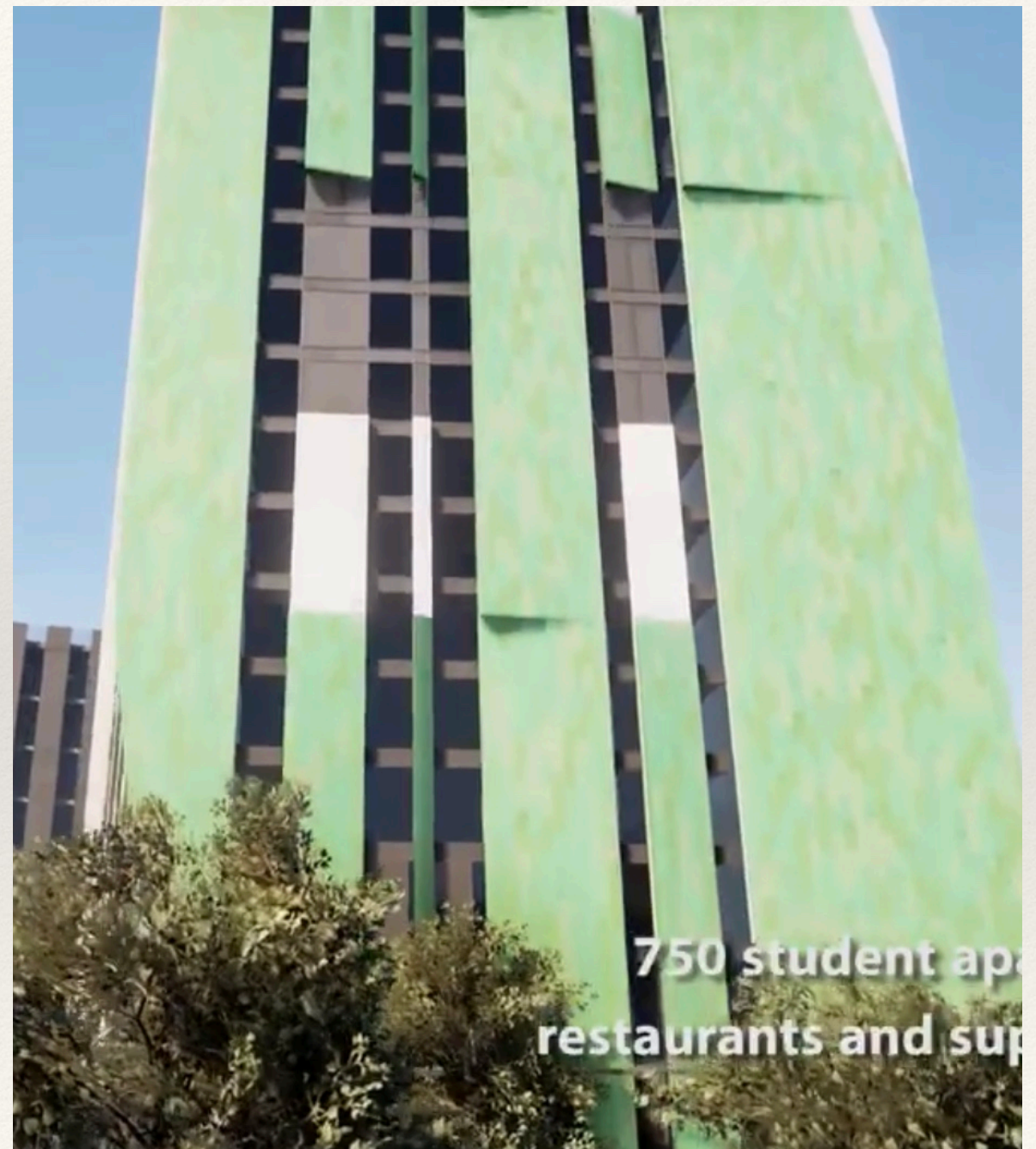
Castle Gardens

- ❖ £8m allocated
- ❖ Appointment of development partner imminent
- ❖ Construction u thin begins mid 18



High Street

- ❖ Coastal housing Urban village phase 2 nearing completion
- ❖ Redevelopment of Oldway Centre underway
- ❖ Icon 21 construction start imminent
- ❖ VVP investment complete
- ❖ Orchard Street upgrade to be completed as part of Kingsway works



City Deal

- ❖ JWA nearly complete
- ❖ 8 of 11 business cases with Gov for approval
- ❖ Mike Galvin appointed lead of 5G project (under STM)
- ❖ Joint committee operating in shadow form
- ❖ First city deal money available 1st April



Tidal Lagoon

- ❖ Still no decision from UK Gov
- ❖ We have been working on Plan B
- ❖ Yesterday's announcement of equity stake in Lagoon by WG could unlock deal
- ❖ Option for strike price of £92.50) - same as Hinckley C.
- ❖ We need your continued support to make sure this happens



Questions